



FUTURE RISKS: THE IMPACT OF GEOPOLITICAL CHANGE ON SHIPPING

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Geopolitics:

"The analysis of the geographic influences on power relationships in international relations."

- ENCYCLOPEDIA BRITANNICA

Disruptors:

- The rise of populist governments
- Demographics

"For the times they are a-changin'"

- BOB DYLAN

Trade Wars and Disputes:

- The direct and indirect consequences of the USA/China trade dispute

The Direct and Indirect Costs of Sanctions:

- How sanctions will move Iran closer to Iraq, India, Russia and China
- How the sanctions imposed on Iran will favour Saudi Arabia's position

Moving Closer to Iraq:

Iranian President Hassan Rouhani and Iraqi
President Barham Salih



Tehran, Iran
17 November 2018

Political Ambitions:

- China's hidden and long-term objectives
- How Bolsonaro's policies will impact trade to and from Brazil in 2019

Chinese Investment in Africa:

US\$60 billion in 2018

- Transport 31%
- Power 24%
- Mining 15%
- Communications 5%
- Water 4%
- Industry 3%
- Education 1%

The Cost of Moving an Embassy:

- The Arab world is a critical market for the Brazilian meat industry
- Brazil is the leading exporter of Halal meat
- Exports to Egypt alone are worth US\$2 billion
- Competition from other exporters is fierce

Protectionist Policies and the Move Towards Autarky:

"Economic system of self-sufficiency and limited trade. A country is in complete autarky if it has a closed economy, if it does not engage in trade with any other country."

- ENCYCLOPEDIA BRITANNICA

Protectionist Policies and the Move Towards Autarky:

- Is the USA's move towards an isolationist, nationalistic strategy sustainable;
- Have Putin's actions put Russia on the path to self inflicted autarky?

Territorial and Maritime Disputes:

- The impact of conflict and international disputes on shipping routes;
- The South China Sea and the Eastern Mediterranean.

Conclusion:

- Appoint a Chief Geopolitical Officer (CGO)
- Share and collaborate
- Remember that analysts are not infallible



THANK YOU

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